

National Stock Exchange of India

Circular

| Department: LISTING | |
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| Download Ref No: NSE/CML/57899 | Date: August 08, 2023 |
| Circular Ref. No: 1009/2023 | |

To All Members,

Sub: Listing of Equity Shares of Transindia Real Estate Limited pursuant to the Scheme of Arrangement and Demerger

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 10, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 10, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

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| Symbol | TREL |
| Name of the Company | Transindia Real Estate Limited |
| Series | BE - Trade for Trade * |
| Security Description | Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement |
| ISIN | INE003901029 |
| Face Value | Rs. 2/- |
| Paid-up Value | Rs. 2/- |
| No. of securities | 245695524 |
| Distinctive number range | 1 to 245695524 |
| Market lot | 1 |
| Pari Passu | Yes |
| Lock-in details | NA |

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

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| Registered and Corporate Office Address: Transindia Real Estate Limited 4 th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400098 Contact Person – Ms. Khushboo Mishra Website: www.transindia.co.in Email: compliance.desk@transindia.co.in | Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai– 400083 Contact Person: Mr. Jayprakash V P Website: www.linkintime.co.in Email: rnt.helpdesk@linkintime.co.in |
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The brief particulars of the Scheme of Arrangement and Demerger are as mentioned below:

- a) The National Company Law Tribunal, Mumbai Bench, Court III, vide its order dated January 05, 2023 has approved the Scheme of Arrangement and Demerger of Allcargo Logistics Limited (“Demerged Company”) and Allcargo Terminals Private Limited (“Resulting Company 1”) and Transindia Real Estate Limited ((Formerly known as TransIndia Realty & Logistics Parks Limited) (“Resulting Company 2”) and their respective shareholders.

For Transfer and Vesting of Engineering and Equipment Leasing and Hiring Solutions, Logistics Park, Warehousing, Real Estate Development and Leasing Activities and other related businesses of Allcargo Logistics Limited will be demerged into Transindia Real Estate Limited.

Transindia Real Estate Limited has issued and allotted Equity Shares to the shareholders of Allcargo Logistics Limited in the following proportion:

“1 (One) equity share of the Transindia Real Estate Limited of face value of Rs. 2 each fully paid up is issued for every 1 (One) equity share of Rs. 2 each fully paid up held in the Allcargo Logistics Limited”

Prior to the Scheme, the paid-up Equity Capital of the Transindia Real Estate Limited comprises of 35 equity shares of Rs.2/- each aggregating to Rs. 70/- stand cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2022
- c) Effective date: April 01, 2023
- d) Date of Allotment: April 26, 2023

Continuation Sheet

